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3 SMB Budgeting Priorities for 2027

Per CIO Magazine's annual survey, **digital transformation (DX)** is a top priority for more than three quarters of technology leaders going into 2027. This year's planning watchword is "modernization" — and not just modernizing technologies and processes but doing so at high speed.

Why should executives at small- to medium-sized businesses (SMBs) pay attention to enterprise IT trends? Because as DX continues across the spectrum of U.S. industries, our nation's more than 30 million SMBs face intensifying competition with big companies and among one another.

This explains why analysts predict SMB IT spending will increase by more than 30% next year modernizing these three areas:

- **Cybersecurity Practices** — Cybercriminals increasingly are incorporating **artificial intelligence (AI)** into their work. To deflect those assaults, SMBs plan to do the same.

- **Cloud Computing** — A similar convergence of AI tools and cloud services is happening. SMBs aim to keep pace.
- **Technology Infrastructure** — Studies show that installing and implementing the latest technologies as fast as possible can generate as much as 5% more annual revenues.

How can a premier **managed services provider (MSP)** help optimize these investments? By supporting:

- **Cybersecurity Programs** — Continuously assessing threats, monitoring activities and maintaining preventative measures.
- **Cloud Services** — Delivering "as a service" models, with smaller periodic payments.
- **Network Operations** — Technicians skilled in the newest techniques respond onsite and remotely.

We call this approach **co-managed IT services**. Call us for a consultation to learn more.

Viewpoint

Cloud-First Strategies: How MSPs Help SMBs Adopt AI

A cloud-first strategy prioritizes agility, scalability, cost efficiency and anytime, anywhere access to business resources. Analysts project U.S. small- to medium-sized businesses (SMBs) will invest more than \$300 billion in cloud-first technology strategies in 2027. A cloud-first strategy prioritizes:

- **Agility and Scalability** – Scaling based on demand
- **Flexibility and Responsiveness** – Adapting to changing business requirements
- **Cost Efficiency** – Reducing hardware and maintenance expenditures
- **Accessibility** – Enabling employee access
- **Speed of Delivery** – Services that update, repair and adjust faster than traditional IT

Research also reveals that incorporating **artificial intelligence (AI)** into cloud operations is an SMB spending imperative. How does a premier managed services provider (MSP) like us enable AI-fueled cloud adoption? Through customized services that support your transition:

1. **Discovery Workshops** – Identify high-impact AI use cases and align them with business objectives.
2. **AI Readiness** – Assess opportunities and risks before deploying AI.
3. **Security/Governance** – Establish policies, safeguards and controls for secure AI adoption.
4. **Training/Enablement** – Equip staff to use AI tools effectively and confidently.
5. **Customization** – Align AI assistants with business goals by automating tasks, generating insights and accelerating workflows.

By combining cloud-first strategies with AI-powered solutions, SMBs can improve efficiency and position their businesses for long-term growth.

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IT Strategy

MSPs Reinforce SMB Cyber Resilience

Forecasters expect U.S. small- to medium-sized businesses (SMBs) to spend collectively more than \$120 billion next year in pursuit of cyber resilience.

What is cyber resilience? A company's ability to anticipate, withstand and recover from digital crises like **business email compromise (BEC)**, which can generate significant financial losses and potentially force an SMB to close its doors.

That's why government agencies and technology vendors are shifting cybersecurity programs for SMBs toward **active defense**, an approach that emphasizes not only early detection but also rapid disruption of threats to prevent or minimize damage.

How does a premier managed services provider (MSP) help SMBs maximize investments in building cyber-resilient organizations? One way is through **24/7 endpoint and identity monitoring**.

Here's how this managed IT service works:

- **Endpoint Monitoring** – Our Security Operations Center (SOC) watches network endpoints (e.g., desktops, laptops, smartphones, tablets, etc.) for suspicious activity. A confirmed threat launches a chain of response actions that may include isolating the suspected device and escalating the issue to your team for rapid remediation.
- **Identity Monitoring** – Our SOC team examines sign-ins and other authentication processes across applications and cloud services to detect unusual behaviors and patterns that signal account misuse. Countermeasures may include isolating an identity, forcing sign-out or freezing an account for further investigation.